Abacus Equity Income Fund

XA INVESTMENTS

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	None; No suitability restrictions at fund-level
Initial N-2 Filing Date:	9/7/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Longevity Wealth Advisors, LLC (An affiliate of Abacus Life)
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	No
Asset Class:	Specialty / Other (Longevity Assets)
Objective:	Attractive risk adjusted return
Strategy:	The Fund's objectives are to deploy the proceeds of this offering into an actively managed large and diversified portfolio of tertiary market non-variable individual life insurance contracts, individual annuities, and individual single premium income annuities (the "Mortality Contracts"), assets similar to or derivative of Mortality Contracts. Mortality Contracts and similar or derivative assets are referred to herein as "Longevity Assets." The Portfolio Manager expects that investments in the Longevity Assets will provide an attractive risk adjusted return. The Fund will invest, under normal circumstances, at least a majority of its assets in a portfolio of Longevity Assets. Assets not invested in Longevity Assets may be held in cash or cash equivalents, investment-grade fixed income securities, or, if unrated, fixed income securities that the Manager determines to be of comparable quality, and other assets that the Manager deems appropriate for investment by the Fund.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly, 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	$10,000 initial investment, $1,000 subsequent investment
Management Fee:	1.45% on total managed assets
Acquired Fund Fees and Expenses:	Yes, level unknown
Income Incentive/ Performance Fee:	No
Fee Waiver:	No
Distributor:	Longevity Market Assets, LLC
Fund Counsel:	Locke Lord, LLP
Fund Administration:	Longevity Market Admin, LLC
Custodian:	Wilmington Trust (Longevity Assets); M&T Bank (portfolio securities and cash)