

Eaton Vance Floating-Rate Opportunities Fund



Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Eligible Investors:	Non-accredited Investors
Initial N-2 Filing Date:	3/14/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Eaton Vance
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	No
Objective:	High level of current income
Strategy:	The fund intends to invest at least 80% of its net assets in floating rate credit investments. The floating rate credit investments in which the Fund may invest include, without limitation, senior floating rate loans of domestic and foreign borrowers ("Senior Loans"), debt tranches of collateralized loan obligations ("CLOs"), and floating rate private credit investments. For purposes of complying with its 80% investment policy, the Fund may invest in floating rate credit investments directly or indirectly, for example by investing in closed-end funds and exchange-traded funds ("ETFs") or derivatives that provide investment and economic exposure to floating rate credit investments.
Fund of Funds:	No
Invest-up Period:	3-months
Redemptions:	Quarterly: 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000 for Class A Shares, \$2,500 for Class U Shares and \$1,000,000 for Class I Shares, there is no subsequent minimum investment.
Management Fee:	[TBD]
Acquired Fund Fees and Expenses:	No
Incentive Fee:	No
Fee Waiver:	Expense Limitation Agreement, [TBD]
Distributor:	Eaton Vance Distributors, Inc.
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Eaton Vance
Custodian:	State Street Bank and Trust Company