

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	10/22/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Sweater Industries LLC
Sub-Adviser(s):	TBD
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Private Equity / Venture Capital
Objective:	The Fund's investment objective is to achieve long-term capital appreciation through a strategically managed portfolio focused on private, venture capital investments. The Fund will invest primarily in equity securities (e.g., common stock, preferred stock, and equity-linked securities convertible into equity securities) of private, operating start-up and early growth stage companies ("Portfolio Companies") and, to a lesser extent, interests in professionally managed private venture capital funds ("Portfolio Funds"). The Fund anticipates acquiring interests in these private investments both directly from the issuer, including through co-investing with unaffiliated venture capital funds and other investors, and from third party holders of these interests in secondary transactions. The Fund may hold a substantial portion of its assets in cash or cash equivalents, liquid fixed-income securities and other credit instruments, publicly-traded equity securities, mutual funds, money market funds, and exchange-traded funds. The Fund has the flexibility to invest across varying geographic regions (e.g., North America, Europe, Asia-Pacific, Australia, Africa, and Latin America) and industries, and target early stage and other high growth potential companies, along with late-stage or so-called "pre-IPO companies." For investments in Portfolio Companies, the Fund expects to generally hold these investments until a liquidity event with respect to the Portfolio Company occurs, such as an initial public offering or a merger or acquisition transaction. However, we may determine to continue to hold the securities of a Portfolio Company after a liquidity event, or may sell such securities prior to a liquidity event.
Strategy:	
Fund of Funds:	No
Invest-up Period:	2 Years
Redemptions:	Semiannually 0% - 5%
NAV Frequency:	Daily
Minimum Investment:	\$20,000 initial investment, \$500 for subsequent investment
Management Fee:	2.90% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	None Note: The fund will offer shares independently through their "Sweater" mobile application
Fund Counsel:	TBD
Fund Administration:	TBD
Custodians:	TBD