

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	5/13/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Advisors Asset Management, Inc.
Sub-Adviser(s):	Wilshire Advisors LLC; Sun Life Capital Management (U.S.) LLC
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Infrastructure
Objective:	The Fund seeks to provide capital appreciation. As a secondary objective, the Fund seeks to provide current income.

Strategy:

The Fund invests at least 80% of its net in investments that provide direct or indirect exposure to infrastructure assets. The Fund considers “infrastructure assets” to be assets that primarily comprise physical and organizational structures, facilities, buildings, systems, and networks, and their associated operations in specific sectors and industries, including power and energy, utilities, communications, transportation, and social. An Infrastructure Investment comprises any investment that, at the time of investment, derives at least 50% of its revenue or profits from the ownership, operation, financing, or servicing of infrastructure. The Fund seeks to gain exposure to infrastructure assets directly, or indirectly through special purpose vehicles, through primary investments in new interests in private funds that invest primarily, or have investment strategies that indicate that they will invest primarily, in infrastructure assets and that are managed by third-party managers, secondary investments in Portfolio Funds and direct co-investments in specific infrastructure assets or private infrastructure companies that may own or otherwise be responsible for operating and/or developing infrastructure assets that are made alongside a general partner or manager. Under normal circumstances, when its assets are fully deployed, the Fund will seek to obtain exposure to Private Infrastructure Investments by targeting the following allocation ranges: 40-60% of the Fund’s exposure obtained through Primary Investments, 20-40% of the Fund’s exposure obtained through Co-Investments, and 10-30% of the Fund’s exposure obtained through Secondary Investments. The Fund may invest in Portfolio Funds that are managed by affiliates of the Advisor or the Sub-Advisors.

Fund of Funds:	Yes
Invest-up Period:	3 months
Redemptions:	Quarterly 0% - 5%
NAV Frequency:	Daily
Minimum Investment:	\$5,000 (Class S, Class D), \$1,000,000 (Class I) minimum initial investment; \$1,000 subsequent minimum investment
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on operating expenses
Distributor:	Distribution Services, LLC
Fund Counsel:	Morgan, Lewis & Bockius LLP
Fund Administration:	UMB Fund Services, Inc.; Mutual Fund Administration, LLC
Custodian:	UMB Bank, n.a.

Note: The fund’s name contains a hyperlink to its initial N-2 filing.