

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	Accredited Investors
Initial N-2 Filing Date:	10/5/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Pantheon Ventures (US) LP
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	No
Asset Class:	Credit
Objective:	Generate attractive returns through a combination of current income distributions and total return.
Strategy:	Under normal market conditions, the Fund seeks to achieve its investment objective by investing at least 80% of its assets (net assets, plus any borrowings for investment purposes) directly or indirectly in credit securities. The Fund's private credit investments will include corporate loan investments ("corporate loans") that are made through a combination of: (i) secondary purchases of interests in private credit investment funds (private funds that are excluded from the definition of "investment company" pursuant to Sections 3(c)(1) or 3(c)(7) of the Investment Company Act ("Private Funds")) and other private assets; (ii) investing in loans to companies that are originated directly by a non-bank lender (for example, traditional direct lenders include insurance companies, business development companies, asset management firms (on behalf of their investors), and specialty finance companies) ("direct loans"); (iii) investing in notes or other pass-through obligations representing the right to receive the principal and interest payments on a direct loan (or fractional portions thereof); (iv) purchasing asset-backed securities representing ownership or participation in a pool of direct loans; (v) investing in companies and/or Private Funds that primarily hold direct loans; (vi) investments in high yield securities, including securities representing ownership or participation in a pool of such securities; (vii) investments in bank loans, including securities representing ownership or participation in a pool of such loans; and (viii) special purpose vehicles ("SPVs") and/or joint ventures that primarily hold loans or credit-like securities.
Fund of Funds:	Yes
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly, 5%
NAV Frequency:	Daily
Minimum Investment:	\$50,000 (Class B); \$1,000,000 (Class I); \$10,000,000 (Class S) initial investment, \$5,000 minimum for subsequent investment
Management Fee:	TBD
Acquired Fund Fees and Expenses:	Yes, level unknown
Income Incentive/ Performance Fee:	Yes, income incentive fee
Fee Waiver:	Expense Limitation and Reimbursement Agreement on management fees and operating expenses
Distributor:	AMG Distributors, Inc.
Fund Counsel:	Ropes & Gray LLP (Fund Formation Counsel: Faegre Drinker Biddle & Reath LLP)
Fund Administration:	AMG Funds LLC
Custodian:	TBD