

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Eligible Investors:	Non-Accredited Investors
Initial N-2 Filing Date:	7/14/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Alternative Investment Resource, LLC
Sub-Adviser(s):	Kerberos Capital Management
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	No
Asset Class:	ILS
Objective:	Total return with a secondary objective of capital preservation
Strategy:	The Fund invests primarily in alternative income-generating investments. The Fund may achieve its principal investment strategy through the purchase of life settlements and annuities, other securities derived from life settlements and annuities, loan participations, and private funds. Specifically, the Fund's portfolio is comprised of longevity and non-longevity related assets in the form of (i) life settlement assets, (ii) annuities and structured settlements, and (iii) private credit opportunities and hedge funds. Longevity-based assets consist primarily of derivatives of life insurance and annuity policies known as life settlements and structured settlements; the Fund may purchase insurance policies on the secondary or tertiary markets. The Fund may focus its investment strategy on, and its investment portfolio may be focused in, one or more subsets such asset classes from time to time.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly, no less than 5%
NAV Frequency:	Daily
Minimum Investment:	\$50,000
Management Fee:	1.95% on Net Assets
Acquired Fund Fees and Expenses:	Yes
Incentive Fee:	No
Fee Waiver:	Expense Limitation Agreement, on Management Fees and Operating Expenses
Distributor:	TBD
Fund Counsel:	Thompson Hine LLP
Fund Administration:	TBD
Custodian:	TBD