

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	12/6/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Pantheon Ventures (US) LP
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	No
Asset Class:	Infrastructure
Objective:	To seek long-term capital appreciation.
Strategy:	Under normal circumstances, when fully deployed, the Fund will seek to obtain exposure to Infrastructure Assets by targeting the following allocations: (i) 60% or more of its Infrastructure Asset exposure being obtained through (a) acquisitions of existing interests in private investment funds that invest primarily in Infrastructure Assets from third-party investors in privately negotiated transactions and (b) investments in, or acquisitions of, interests in newly established continuation vehicles or other secondary opportunities led by the third party manager of a private investment fund (collectively, "Secondary Investments") and (ii) up to 40% of its Infrastructure Asset exposure being obtained through (a) investments in Infrastructure Assets that are typically made alongside one or more private investment funds ("Co-Investments"), (b) investments in new interests in private investment funds that invest primarily in Infrastructure Assets ("Primary Investments"), (c) direct investments (by way of a club deal or otherwise) in Infrastructure Assets ("Direct Investments") and (d) other investments in Infrastructure Assets. The Fund may invest in or have exposure to cash, cash equivalents and other short-term investments and exchange-traded funds ("ETFs"). The allocation among these types of investments may vary from time to time.
Fund of Funds:	Yes
Invest-up Period:	6 Months
Redemptions:	Quarterly: 5 – 25%
NAV Frequency:	Daily
Minimum Investment:	TBD (Class S, I, M)
Management Fee:	X% of Managed Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	No
Fee Waiver:	Expense Limitation and Reimbursement Agreement on management fees and operating expenses
Distributor:	AMG Distributors, Inc.
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	AMG Funds LLC
Custodian:	TBD