

Beacon Pointe Multi-Alternative Fund



Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	TBD
Initial N-2 Filing Date:	12/15/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Beacon Pointe Advisors, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	None
Asset Class:	Specialty / Other
Objective:	Seek to achieve long-term capital appreciation
Strategy:	The Fund pursues its investment objective by strategically investing in a portfolio of Underlying Funds that invest in a variety of asset classes. While the Fund will primarily invest indirectly through the Underlying Funds, the Fund may also invest in Co-Investments. References to the investments of the Underlying Funds described below also describe the possible Co-Investments. The Fund may also invest, directly or indirectly through mutual funds and ETFs, in treasuries and short-term bonds with up to 15% of the Fund's net assets for liquidity management purposes. The Fund expects to invest in both domestic and foreign securities. Underlying Funds invest in a wide range of U.S. and non-U.S. publicly traded and privately issued or negotiated securities (securities for which the price is negotiated between private parties) including, but not limited to, equity securities of any market capitalization and any sector, fixed-income securities of any credit quality (including "junk" and unrated), maturity, duration, bank loans and participations, REITS, currencies and derivatives.
Fund of Funds:	Yes
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% – 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000 initial investment and \$100 subsequent investment
Management Fee:	0.85% of net assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and expenses
Distributor:	Ultimus Fund Distributors, LLC
Fund Counsel:	Greenberg Traurig LLP
Fund Administration:	Ultimus Fund Solutions, LLC
Custodian:	TBD