Brookfield Infrastructure Income Fund Inc.

Prospectus Summary	
Fund Structure:	Tender Offer
Term:	Perpetual
Eligible Investors:	Non-Accredited Investors
Initial N-2 Filing Date:	6/12/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P.
Sub-Adviser(s):	Brookfield Public Securities Group LLC
Investment Consultant:	None
New Entrant:	Yes – As an Adviser
Predecessor Fund/Seed Capital:	No
Asset Class:	Real Asset
Objective:	Maximize total returns through growth of capital and current income
Strategy:	The Fund seeks to achieve its investment objective by investing primarily in securities of companies and entities that own infrastructure assets (“Infrastructure Investments”), including as a co-investor with other Brookfield affiliates, funds, clients and accounts. Under normal market conditions, the Fund attempts to achieve its investment objective by investing, as a principal strategy, at least 80% of its net assets (plus the amount of any borrowings for investment purposes) in Infrastructure Investments, throughout the world, including the United States, or “U.S.” (the “80% Policy”). The Fund primarily invests in equity and debt securities of private Infrastructure Investments (the “Private Portfolio”), as well as publicly traded equity and debt securities of infrastructure companies (the “Liquid Portfolio,” and collectively with the Private Portfolio, the “Portfolio Investments” or, if the context so requires, “Portfolio Companies”). Under normal market conditions, the Fund seeks to invest approximately 90% of its assets in the Private Portfolio and approximately 10% of its assets in the Liquid Portfolio (the “Private/Liquid Target Allocations”).
Fund of Funds:	No
Invest-up Period:	3-months
Redemptions:	Quarterly: 0% - 5%
NAV Frequency:	Monthly
Minimum Investment:	$25,000 initial (Class D) $5,000 subsequent, $2,500 initial (Class T) $500 subsequent
Management Fee:	1.25%
Acquired Fund Fees and Expenses:	No
Incentive Fee:	Yes
Fee Waiver:	Expense Limitation and Reimbursement Agreement
Distributor:	TBD
Fund Counsel:	Paul Hastings LLP
Fund Administration:	TBD
Custodian:	TBD