

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	1/17/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Sweater Industries LLC
Sub-Adviser(s):	Champion Advisors LLC
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Private Equity / Venture Capital
Objective:	The Fund's investment objective is to achieve long-term capital appreciation through a strategically managed portfolio that provides investors with exposure to venture capital and private equity investments.

Strategy: The Fund will seek to achieve its investment objective primarily through investing in equity securities (e.g., common stock, preferred stock, and equity-linked securities convertible into equity securities) of private, operating companies, which are expected to include mid- and late-stage venture-backed companies and middle-market private equity-backed companies, (collectively, "Portfolio Companies") often in the technology investments in sports, defense, space, and healthcare sectors. The Fund anticipates acquiring interests in Portfolio Companies both directly from the issuer, including through co-investing with other venture capital and private equity funds and other investors, and, to a lesser extent, from third party holders of these interests in secondary transactions. While not a primary strategy, the Fund anticipates that it may also, to a lesser extent, invest Fund assets in professionally managed private venture capital, private equity, and real estate funds ("Portfolio Funds"), and make direct or indirect investments in real estate and real assets. For liquidity management or in connection with implementation of changes in asset allocation (including following liquidation of an investment) or when identifying private investments for the Fund during periods of large cash inflows or otherwise for temporary defensive purposes, the Fund may hold a substantial portion of its assets in cash or cash equivalents, liquid fixed-income securities and other credit instruments, publicly-traded equity securities, mutual funds, money market funds, and exchange-traded funds. Although the Fund intends to primarily target investments in the United States, the Fund has the flexibility to invest across varying geographic regions and industries.

Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Semiannual 0% – 5%
NAV Frequency:	Daily
Minimum Investment:	\$500 initial investment, TBD for subsequent investment
Management Fee:	2.90% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	TBD (Note: The fund will offer shares independently through their "Sweater" mobile application)
Fund Counsel:	TBD
Fund Administration:	TBD
Custodian:	TBD