

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	10/7/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	CIBC Private Wealth Advisors, Inc.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	The Fund's investment objective is to seek high current income.
Strategy:	Under normal market conditions, the Fund seeks to achieve its investment objectives by investing at least 80% of its assets (net assets, plus any borrowings for investment purposes) in lending to businesses, broadly defined as providing capital or assets to businesses or individuals in exchange for payments, the level of which is commensurate with the probability of loss for each investment or strategy. The Fund may change its 80% policy without shareholder approval if (i) the Fund provides at least 60 days' prior notice of such policy change, (ii) the Fund conducts a tender or repurchase offer at its net asset value in advance of the change, and (iii) the tender or repurchase offer is not oversubscribed. With respect to fund investments, the Fund will focus mainly on strategies that (i) invest in short term assets, (ii) prioritize capital structure seniority, (iii) produce high, stable cash distributions monthly or quarterly, and (iv) exhibit limited sensitivity to public equity and credit market volatility. Investments may be made directly or indirectly through a range of investment vehicles that the Investment Manager believes offer high current income across corporate, real asset and alternative credit opportunities. The Fund intends to use a "multi-manager" strategy whereby the Fund will invest primarily in general or limited partnerships, funds, corporations, trusts or other investment vehicles (collectively, "Investment Funds").
Fund of Funds:	Yes
Invest-up Period:	6 Months
Redemptions:	Quarterly 5 - 25%
NAV Frequency:	Daily
Minimum Investment:	\$X (Class []) minimum initial investment; \$X minimum subsequent investment; \$50,000 (Class I) minimum initial investment; \$X minimum subsequent investment
Management Fee:	1.00% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	None
Distributor:	Distribution Services, LLC
Fund Counsel:	Faegre Drinker Biddle & Reath LLP
Fund Administration:	UMB Fund Services, Inc.
Custodians:	UMB Bank, n.a.

Note: The fund's name contains a hyperlink to its initial N-2 filing.