

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	10/29/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Capital Research and Management Company (Capital Group)
Sub-Adviser(s):	KKR Credit Advisors (US) LLC
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Yes; Capital Research and Management Company and KKR Credit are expected to provide, prior to the commencement of operations, the initial seed investments in the fund.
Asset Class:	Credit
Objective:	The Fund's investment objective is to provide a high level of current income and seek maximum total return, consistent with preservation of capital.
Strategy:	The Fund seeks to achieve its investment objective by investing in both publicly traded fixed income securities and private credit loans and securities, which include private corporate direct lending and asset-based finance investments. The Fund invests primarily in bonds, loans and other debt instruments, which may be represented by derivatives. Normally, the Fund will seek to allocate approximately 60% of its assets to public debt assets (to be managed by the Adviser) and approximately 40% to private credit assets (to be managed by the Sub-Adviser). The Fund may invest in a broad range of debt securities, including corporate bonds and mortgage- and other asset-based finance securities issued by U.S. government-sponsored entities and federal agencies and instrumentalities that are not backed by the full faith and credit of the U.S. government. The Fund may also invest significantly in securities tied economically to countries outside the U.S., including emerging markets. The Fund will normally invest its private credit assets across two primary investment strategies: corporate direct lending and asset-based finance. The Fund may invest substantially in lower rated debt instruments, which are securities rated Ba1 or below and BB+ or below by Nationally Recognized Statistical Ratings Organizations designated by the Adviser or the Sub-Adviser, or in securities that are unrated but determined to be of equivalent quality by the Adviser or the Sub-Adviser, in each case at the time of purchase. Corporate direct lending investments will typically focus on senior debt instruments, primarily directly originated and negotiated first-lien loans. These senior debt instruments are generally held to maturity and generally have limited liquidity.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000 (Class A, Class R-6) initial investment, \$50 for subsequent investment; \$1,000,000 (Class F-2, Class F-3) initial investment
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	Capital Client Group
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Capital Research and Management Company
Custodians:	TBD