

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	11/28/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Liquid Strategies, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No, Liquid Strategies, LLC has one fund in registration
Predecessor Fund/Seed Capital:	None
Asset Class:	Credit
Objective:	Primarily income and secondarily capital appreciation.
Strategy:	The Fund seeks to achieve its investment objective through direct and indirect investments of a substantial majority of its assets in income-generating investments of domestic issuers; and through a modest investment in call option spreads on a large capitalization U.S. equity index. Income-generating investments may be publicly-traded or privately-offered, and typically make interest, dividend, or other periodic payments, distributions, and/or accruals; in addition to offering potential capital appreciation to investors. The Fund defines income-generating investments to include notes, bonds, debentures, loans, loan participations, dividend-paying preferred and common shares and funds that invest in the preceding. When the Fund purchases a call option, the Fund has the right, but not the obligation, to buy an asset at a specified price (strike price) within a specific time period or at the end of a time period. Rather than buy an asset at a specified price, the Fund may accept a cash settlement equal to the difference between the asset's price and the strike price. A call spread entails the Fund buying a call option while simultaneously writing a call option with a higher strike price. Call option spread investments are executed through exchange-traded options or over-the-counter options.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% – 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000 initial investment, \$100 subsequent investment
Management Fee:	1.65% of net assets
Acquired Fund Fees and Expenses:	0.15% of net assets
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation Agreement on management fees and operating expenses
Distributor:	Foreside Fund Services, LLC
Fund Counsel:	Thompson Hine LLP
Fund Administration:	U.S. Bank Global Fund Services
Custodian:	U.S. Bank, National Association