EP Private Capital Fund I

Prospectus Summary	
Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	Accredited
Initial N-2 Filing Date:	7/25/2025
1940 Act Registered:	Yes
1933 Act Registered:	No
Adviser:	Eagle Point Credit Management LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	The Fund’s primary investment objective is to generate high current income, with a secondary objective to generate capital gains.
Strategy:	The Fund seeks to achieve its investment objective by investing primarily in Portfolio Debt Securities. The Adviser defines “Portfolio Debt Securities” as primarily and preferred equity securities or instruments issued by funds and investment vehicles primarily to finance a portion of their underlying investment portfolios. These funds and investment vehicles include business development companies, registered closed-end investment companies, unregistered private funds, real estate investment trusts, similar investment vehicles and companies, and sponsors of such vehicles. Under current market conditions, the Adviser generally expects that the majority of Portfolio Debt Securities in which the Fund invests will be backed by portfolios of U.S.-based credit-related assets. Portfolio Debt Securities may consist of loans under which such a fund or investment is a borrower and debt and preferred equity securities or instruments which are convertible into common equity and other securities or instruments that the Adviser believes, in its discretion, are consistent with the foregoing. Portfolio Debt Securities may trade on an exchange or over-the-counter markets or be structured as private placements. Portfolio Debt Securities may be proactively originated by the Adviser or its affiliates, allowing the Fund to seek more favorable economics in the form of original issue discount while negotiating the Portfolio Debt Securities’ key terms and conditions, or through the secondary market. Portfolio Debt Securities may include conversion rights, warrants or other similar rights, and may be fixed rate or floating rate, and may be term or perpetual in nature. In addition, the coupon or interest rate applicable to any Portfolio Debt Security or other investment will depend on the then current market conditions and negotiations with the applicable issuer.
Fund of Funds:	No
Invest-up Period:	Three to Six Months
Redemptions:	Quarterly 0 – 12.5%
NAV Frequency:	Quarterly
Minimum Investment:	TBD
Management Fee:	0.75% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	Income Incentive Fee
Fee Waiver:	Expense Limitation and Reimbursement Agreement on operating expenses
Distributor:	TBD
Fund Counsel:	Dechert LLP
Fund Administration:	Eagle Point Administration LLC
Custodians:	Computershare Trust Company, N.A.

Note: The fund’s name contains a hyperlink to its initial N-2 filing.