

Prospectus Summary

Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	Accredited Investors
Initial N-2 Filing Date:	1/31/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Fairway Capital Management, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Venture / Private Equity
Objective:	Generate long-term capital appreciation
Strategy:	Under normal market conditions, the Fund will invest at least 80% of its net assets, plus any borrowing for investment purposes, in private equity, venture capital, private credit and other private asset investments, including: (i) primary and secondary investments in private equity, venture capital, private credit and other private asset funds managed by third-party managers ("Portfolio Funds" and such third-party managers, "Portfolio Fund Managers"), (ii) investments in private operating companies through special purpose vehicles structured to invest in private equity, venture capital, private credit and other private asset investments ("Direct Investments"), which may be made alongside one or more Portfolio Funds, and (iii) investments in publicly listed companies whose primary business is private equity, venture capital, private credit or other private asset investing, including listed companies with economic characteristics similar to Portfolio Funds (together with Portfolio Funds and Direct Investments, "Fund Investments"). The allocation among these types of investments may vary from time to time, especially during the Fund's initial period of investment operations.
Fund of Funds:	Yes
Invest-up Period:	3-months
Redemptions:	Quarterly 0% – 5%
NAV Frequency:	Monthly
Minimum Investment:	\$50,000 (Class I), \$25,000 (Class A) initial investment and \$10,000 subsequent investment
Management Fee:	1.25% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and ordinary operating expenses
Distributor:	Ultimus Fund Distributors, LLC
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Ultimus Fund Solutions, LLC
Custodian:	UMB Bank, N.A.