

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	1/31/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	GoldenTree Asset Management Credit Advisor LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes (First time Adviser)
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	To achieve attractive risk-adjusted total returns by investing dynamically across a broad range of public and private credit markets.

Strategy:

The Fund seeks to achieve its investment objective by investing opportunistically across credit markets, focusing primarily on credit instruments and credit-related investments, including corporate credit, structured credit, and distressed investments (collectively, "Credit Investments"). The Fund will allocate to investments which GoldenTree believes offer compelling risk-adjusted return potential and will dynamically adjust allocations over time based on the market environment. Under normal circumstances, the Fund will invest at least 80% of its net assets plus any borrowings for investment purposes (measured at the time of purchase) in Credit Investments. The Fund may also invest in foreign instruments, including Credit Investments issued by emerging market issuers, and illiquid and restricted securities.

The Fund may invest all or substantially all of its assets in Credit Investments that are rated below investment grade by rating agencies or would be rated below investment grade if they were rated. Credit Investments that are rated below investment grade (commonly referred to as "high yield" securities or "junk bonds") are regarded as having predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. Because of the risks associated with investing in high yield securities, an investment in the Fund should be considered speculative. Some of the Credit Investments will have no credit rating at all.

Fund of Funds:	No
Invest-up Period:	Six months
Redemptions:	Quarterly 5% – 25%
NAV Frequency:	Daily
Minimum Investment:	TBD
Management Fee:	X% of Managed Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on operating expenses
Distributor:	TBD
Fund Counsel:	Dechert LLP
Fund Administration:	GoldenTree Asset Management Credit Advisor LLC
Custodian:	TBD