

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No Suitability Restrictions
Initial N-2 Filing Date:	05/19/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Hamilton Lane Advisors, L.L.C.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Predecessor Fund TBD
Asset Class:	Credit
Objective:	The Fund's investment objective is to seek to obtain returns from current income and to a lesser extent, capital appreciation.
Strategy:	The Fund will seek to achieve its investment objective through a tactically constructed portfolio to provide exposure to debt. The Fund will employ a flexible, dynamic "multi-manager" approach to broadly source and execute on Credit Investments alongside a wide variety of general partners. The Fund will seek exposure to Credit Investments by investing in the debt of companies in either the primary or secondary market and will focus on senior secured loans structured as revolving, first lien, unitranche, or second lien term loans. The Fund will invest in senior secured loans structured as revolving, first lien, unitranche, or second lien term loans, unsecured debt, mezzanine debt or preferred stock. In connection with a direct loan, the Fund may invest in warrants or other equity securities of borrowers and may receive non-cash income features including purchase in-kind interest and original issue discount. Direct Credit Investments include, without limitation, transactions in which the Fund is a party to a credit agreement, the Fund is assigned the investment post-closing in the secondary market, and the Fund holds the investment through another vehicle with a single underlying borrower. Additionally, for Direct Credit Investments, Hamilton Lane Advisors, will opportunistically evaluate other high quality debt investments including but not limited to first lien real estate debt and other real asset debt investment opportunities, infrastructure debt and may from time to time cause the Fund to invest in such opportunities if it determines such opportunities to be consistent with the overall strategy of the Fund.
Fund of Funds:	Partial
Invest-up Period:	3 Months
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	TBD
Management Fee:	1.00% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on operating expenses
Distributor:	TBD
Fund Counsel:	Simpson Thacher & Bartlett LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.