

Prospectus Summary

Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	No suitability restrictions (Must be accredited to invest directly with the fund)
Initial N-2 Filing Date:	6/6/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Hamilton Lane Advisors, L.L.C.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Infrastructure
Objective:	Seek to provide current income and long-term capital appreciation.
Strategy:	The Fund will seek to achieve its investment objective through constructing a portfolio of investments in infrastructure assets (collectively, "Infrastructure Assets") through a tactically constructed portfolio of direct co-investments, equity and debt investments in portfolio companies and secondary investments often alongside an experienced investment sponsor, joint venture partner, operating partner, or other investor, and in all cases seeking to provide global exposure to real assets in the infrastructure sector. The Fund has the flexibility to invest in Infrastructure Assets across infrastructure sectors, including but not limited to energy, telecom, renewables, transport, power, social, environment and other infrastructure sectors, subject to compliance with its investment strategies and restrictions and applicable law, including the 1940 Act. The Fund will invest in Infrastructure Assets across macro investment themes emerging in the infrastructure sector, including but not limited to energy transition, digitization, data and telecommunications, and supply chains and logistics. Through these investments in Infrastructure Assets, the Fund seeks to provide investors with a portfolio of Infrastructure Assets with (i) a risk/return profile focused on core-plus and value-add opportunities, plus other opportunistic investments; (ii) exposure across infrastructure sectors with weightings that reflect Hamilton Lane's current view of the market; and (iii) portfolio benefits such as J-curve mitigation.
Fund of Funds:	Partial
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 0% - 5%
NAV Frequency:	Monthly
Minimum Investment:	\$1,000,000 (Class Y) \$25,000 (Class R, Class I) initial investment, TBD for subsequent investment
Management Fee:	1.40% of Net Assets
Acquired Fund Fees and Expenses:	Estimated at 0.51% of Net Assets
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	UMB Distribution Services, LLC
Fund Counsel:	Simpson Thacher & Bartlett LLP
Fund Administration:	UMB Fund Services, Inc.
Custodians:	UMB Bank, n.a.