

Prospectus Summary

Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	Accredited Investors
Initial N-2 Filing Date:	10/11/2024
1940 Act Registered:	Yes
1933 Act Registered:	No
Adviser:	Hamilton Lane Advisors, L.L.C.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Multi-Asset
Objective:	To seek returns over the medium- and long-term from current income and capital appreciation, through investments in private assets globally while also focusing on principal protection.
Strategy:	The Fund seeks to reach its investment objectives primarily by investing directly or indirectly in the debt of companies in either the primary or secondary market (“Direct Credit Investments”) and will focus on senior secured loans structured as revolving, first lien, unitranche, or second lien term loans. The Fund will focus on Direct Credit Investments in North America and Europe across an array of company sizes and industries. Direct Credit Investments include, without limitation, transactions in which (i) the Fund is a party to a credit agreement, (ii) the Fund is assigned the investment post-closing in the secondary market, and (iii) the Fund holds the investment through another vehicle with a single underlying borrower. In addition to the Direct Credit Investments the Fund may invest into a number of different approaches including without limitation, (i) direct investments in the equity of a company (“Direct Equity Investments”), (ii) primary subscriptions to closed-end private funds, including without limitation funds-of-funds (“Primary Fund Investments”), (iii) secondary purchases of interests in closed-end private funds and other private funds (“Secondary Investments”), (iv) investments in listed private equity companies, funds or other vehicles (“Listed PE Investments”), or (v) programmatic investment relationships with asset managers outside of their commingled private funds (“Opportunistic Investments”). Each of (i) to (v) and Direct Credit Investments is referred to herein as a “Fund Investment” and collectively “Fund Investments.”
Fund of Funds:	No
Invest-up Period:	TBD
Redemptions:	No Right of Redemption
NAV Frequency:	TBD
Minimum Investment:	TBD
Management Fee:	None
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	None
Distributor:	TBD
Fund Counsel:	Simpson Thacher & Bartlett LLP
Fund Administration:	Brown Brothers Harriman & Co.
Custodian:	Brown Brothers Harriman & Co