

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	3/6/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	John Hancock Investment Management LLC
Sub-Adviser(s):	CQS (US), LLC
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	None
Asset Class:	Credit
Objective:	Seek to provide attractive risk-adjusted returns and current income
Strategy:	Under normal market conditions, the fund invests at least 80% of its net assets (plus any borrowings for investment purposes) in credit-related investments of U.S. and non-U.S. issuers ("Credit Investments"). Credit Investments include: (i) Loans; (ii) Fixed-Income Securities; (iii) Distressed Debt; (iv) Asset-Based Securities Investments ("ABS"); (v) Convertible Securities; (vi) Emerging Market Debt; and (vii) Private Credit.
Fund of Funds:	No
Invest-up Period:	3-months
Redemptions:	Quarterly 5% – 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000,000 (Class I), \$10,000 (Class S, Class D) initial investment \$100,000 (Class I), \$5,000 Class S, Class D) subsequent investment
Management Fee:	X% of Total Managed
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Agreement on fees and operating expenses
Distributor:	John Hancock Investment Management Distributors LLC
Fund Counsel:	K&L Gates LLP
Fund Administration:	TBD
Custodian:	State Street Bank and Trust Company