

Prospectus Summary

Fund Structure:	Tender Offer
Term:	Perpetual
Eligible Investors:	Accredited Investors
Initial N-2 Filing Date:	6/7/2023
1940 Act Registered:	Yes
1933 Act Registered:	No
Adviser:	FS/KKR Advisor, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	No
Asset Class:	Structured Credit
Objective:	Current income and to a lesser extent long-term capital appreciation
Strategy:	The Company will invest all of its investible assets in K-FIT, a separate non-diversified, closed-end management investment company that has elected to be regulated as a BDC under the 1940 Act, except for de minimis investments in cash for cash management purposes. K-FIT will invest primarily in first lien, senior secured loans of private middle-market U.S. companies and, to a lesser extent, in certain private asset-based finance investments, which derive returns from recurring, often contractual cash flows of large, diversified pools of underlying hard and financial assets ("ABF Investments") and subordinated loans of private U.S. companies.
Fund of Funds:	Yes
Invest-up Period:	Immediate
Redemptions:	Quarterly: 0% - 5%
NAV Frequency:	Monthly
Minimum Investment:	\$2,500 initial, \$500 subsequent
Management Fee:	1.25%
Acquired Fund Fees and Expenses:	No
Incentive Fee:	Yes
Fee Waiver:	Yes, Management Fee and Incentive Fee
Distributor:	KKR Capital Markets LLC and FS Investment Solutions, LLC
Fund Counsel:	Dechert LLP
Fund Administration:	FS/KKR Advisor, LLC
Custodian:	State Street Bank and Trust Company