

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	3/19/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Lincoln Financial Investments Corporation
Sub-Adviser(s):	BCSF Advisors, LP (Bain Capital)
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	To seek high risk-adjusted returns across various market cycles with a focus on current income.

Strategy:

The Fund seeks to achieve its investment objective by primarily investing in a globally varied portfolio of liquid and illiquid credit investments. These investments may include, among other things, directly originated loans, secured and unsecured floating and fixed rate syndicated loans and securities, corporate bonds (both investment grade and below investment grade), debt and equity of collateralized loan obligations ("CLOs") and other credit focused vehicles, asset-backed securities, real estate loans, asset-based lending, specialty finance, opportunistic credit, other credit investments, equity co-investments, credit-backed derivatives, exchange-traded funds ("ETFs"), and cash and cash equivalents. Under normal circumstances, at least 80% of the Fund's portfolio will represent credit investments. The Fund will seek to capitalize on investments across asset-based different credit and income focused investment strategies pursued by the Sub-Adviser. These strategies seek to also capitalize on market inefficiencies and relative value opportunities throughout the entire global credit spectrum. The Fund targets a wide range of investment opportunities, and will focus primarily on the following investment types: corporate direct lending, asset-based finance, opportunistic credit, syndicated bank loans, high-yield debt, exchange-traded funds, cash and cash equivalents.

Fund of Funds:	No
Invest-up Period:	Three months
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$2,500 (Class A), \$250,000 (Class D), \$1,000,000 (Class I) minimum initial investment; \$500 subsequent minimum investment
Management Fee:	X% of Managed Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	Yes; Income Incentive Fee
Fee Waiver:	Expense Limitation and Reimbursement Agreement on operating expenses
Distributor:	Lincoln Financial Distributors, Inc.
Fund Counsel:	Dechert LLP
Fund Administration:	The Lincoln National Life Insurance Company
Custodian:	State Street Bank and Trust Company