

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	7/25/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Loomis, Sayles & Company, L.P.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	The Fund's investment objective is a high total rate of return through a combination of current income and capital appreciation. Under normal circumstances, the Fund invests at least 80% of its net assets in investments that are intended to provide economic exposure to credit focused investments. For purposes of this 80% policy, "credit focused investments" include a broad range of U.S. and foreign public and private fixed income investments, including, without limitation, corporate issues, mortgage backed and asset backed securities, structured notes, credit default swaps, bank loans, and other structured securities, securities issued by supranational entities, partnerships and trusts, preferred equity, debt securities, and government securities. The Fund may invest in securities of any credit quality, duration, or maturity and may invest without limit in securities rated below investment grade. The Fund's investments in below investment-grade securities may include securities of stressed and distressed issuers. There is no minimum rating for the securities in which the Fund may invest. The Fund will opportunistically allocate capital between public securities and private investments within and across the targeted sectors based on each sector's or asset class's appeal within its respective market cycle. The proportion of public securities and private investments will be dependent on the Fund's assets under management, the investments available within the marketplace at any particular time and the views of the portfolio management team about the relative attractiveness of public securities versus private investments. The Fund will also seek to capture illiquidity discounts and opportunities created from dislocations in liquid markets. To the extent consistent with the applicable liquidity requirements for interval funds pursuant to Rule 23c-3 under the 1940 Act, the Fund may invest without limitation in illiquid securities.
Strategy:	
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5 - 25%
NAV Frequency:	Daily
Minimum Investment:	\$5,000 (Class I); \$X (Retail Class) minimum initial investment; no minimum subsequent investment
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	Natixis Distribution, LLC
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Natixis Advisors, LLC
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.