Lord Abbett Flexible Income Fund



Prospectus Summary

Fund Structure: Interval Fund

Term: Perpetual

Suitability Minimum: No suitability restrictions

Initial N-2 Filing Date: 12/26/2023

1940 Act Registered: Yes

1933 Act Registered: Yes

Adviser: Lord, Abbett & Co. LLC

Sub-Adviser(s): Apollo Credit Management, LLC

Investment Consultant: None

New Entrant: No

Predecessor Fund/Seed

Capital:

Strategy:

None

Asset Class: Credit

Objective: Provide total return

The Fund will combine two complementary sets of investment strategies: (i) short duration liquid credit (to be managed by Lord Abbett) and (ii) a private credit strategy that will consist of asset-backed credit and private direct lending (to be managed by Apollo). The Fund seeks to achieve its investment objective by investing across both short duration fixed income securities and the private credit asset class, the latter of which shall include private corporate direct lending and asset-backed private credit ("Private Credit"). The Fund may invest in additional strategies in the

future.

Fund of Funds: No

Invest-up Period: 3-months

Redemptions: Quarterly 5% – 25%

NAV Frequency: Daily

Minimum Investment: \$2,500 (Class A), \$1,000,000 (Class I) initial investment and \$100 (Class A), none (Class I)

subsequent investment

Management Fee: X% of net assets

Acquired Fund Fees and

Expenses:

None

Income Incentive/

Performance Fee:

None

Fee Waiver: Expense Limitation and Agreement on expenses

Distributor: Lord Abbett Distributor

Fund Counsel: Dechert LLP

Fund Administration: TBD

Custodian: State Street Bank and Trust Company