MA Specialty Credit Income Fund

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	7/1/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	MA Asset Management, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	Generate income from credit investments while seeking capital stability and appreciation
Strategy:	Under normal circumstances, the Fund will invest at least 80% of its assets in private loans, credit facilities, and credit-related investments (each a "Loan") sourced on a proprietary basis by MA Asset Management, LLC, the Fund's investment adviser (the "Adviser"). The Loans that the Fund is focused on are characterized as specialty credit, asset-based finance or diversified private credit which the Adviser believes have bespoke or differentiated features. These Loans would typically be made by the Fund either (a) directly to borrowers, (b) sourced from or financed in partnership with non-bank originators (each or any, a "Non-Bank Finance Company") that the Adviser has a proprietary relationship with, or (c) in some cases, sourced from or financed in partnership with banks or traditional financial institutions that the Adviser has a proprietary relationship with. The form of the Loans that the Adviser will originate for the Fund could include senior credit, structured credit (on a senior or subordinated basis) or other forms of credit-related instruments such as leases, receivables, loan purchase relationships, forward flow programs, preferred instruments or equivalent, or other payment streams. In addition to its primary focus of investing in private Loans, the Adviser will also seek to hold a portion of the Fund's investment portfolio in certain types of tradeable instruments that are aligned to its broader specialty credit and asset-based finance investment strategy, in order to facilitate liquidity for the Fund and, at certain times, to opportunistically capitalize on market conditions.
Fund of Funds:	No
Invest-up Period:	3 Months
Redemptions:	Quarterly: 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	$1,000,000 (Class S), $2,500 for regular accounts and $1,000 for retirement plan accounts (Class F), no minimum subsequent investment (Class S & Class F)
Management Fee:	0.95% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	Yes: Income Incentive Fee of 15% of Net Investment Income (NNI), 6% Hurdle, *50% of NII between hurdle and catch-up paid, 8.57% Catch-Up
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	UMB Distribution Services, LLC
Fund Counsel:	Dechert LLP
Fund Administration:	UMB Fund Services, Inc.
Custodian:	UMB Bank, n.a.