Manulife Private Credit Plus Fund

XA INVESTMENTS

Prospectus Summary	
Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	Accredited Investors
Initial N-2 Filing Date:	8/25/2023
1940 Act Registered:	Yes
1933 Act Registered:	No
Adviser:	John Hancock Investment Management LLC
Sub-Adviser(s):	Manulife Investment Management (US) LLC
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	No
Asset Class:	Credit
Objective:	Income and to a lesser extent capital appreciation.
Strategy:	The fund operates as a fund of funds and, under normal market conditions, the fund invests at least 80% of its net assets (plus any borrowings for investment purposes) in private credit investments (“Private Credit Investments”). Private Credit Investments include: (i) Senior Loans (as defined below); (ii) Asset-Based Lending Investments (as defined below); and (iii) Credit Investments (as defined below). Under normal market conditions, the fund intends to invest in the following categories, subject to the following ranges: • 50% to 70% of its net assets in Senior Loans; • 20% to 40% of its net assets in Asset-Based Lending Investments and/or Credit Investments; and • 0% to 20% of its net assets in liquid investments including, but not limited to, publicly traded debt instruments (broadly syndicated loans, high yield bonds, convertible securities and notes), money market funds and other short-term bond funds and U.S. Treasury securities (“Liquid Investments”).
Fund of Funds:	Yes
Invest-up Period:	TBD
Redemptions:	Quarterly, 0% - 5%
NAV Frequency:	Monthly
Minimum Investment:	$25,000 for initial investment, $5,000 for subsequent investment
Management Fee:	1.25% of net assets
Acquired Fund Fees and Expenses:	1.49%
Income Incentive/ Performance Fee:	No
Fee Waiver:	Expense Limitation Agreement, on operating expenses
Distributor:	John Hancock Investment Management Distributors LLC
Fund Counsel:	K&L Gates LLP
Fund Administration:	TBD
Custodian:	State Street Bank and Trust Company