Meketa Infrastructure Fund

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	None; No suitability restrictions at fund-level
Initial N-2 Filing Date:	9/1/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Meketa Capital LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes – As an Adviser
Predecessor Fund/Seed Capital:	No
Asset Class:	Real Estate / Real Assets (Infrastructure)
Objective:	Long-term capital appreciation
Strategy:	Under normal market conditions, the Fund will invest at least 80% of its net assets, plus any borrowing for investment purposes, in investments that provide direct or indirect exposure to infrastructure assets. The Fund seeks to obtain exposure to infrastructure assets directly, or indirectly through special purpose vehicles, primarily through: (i) investments in the equity securities issued by private infrastructure companies, which may own or otherwise be responsible for (e.g., under a contractual or concession agreement) operating assets, and/or assets in development and/or under construction (“Portfolio Companies”); (ii) privately-issued debt instruments issued by infrastructure companies or otherwise backed by infrastructure assets (including, senior, subordinated, second lien, mezzanine, bonds, or collateralized loans) (“Infrastructure Credit Instruments"); (iii) primary and secondary investments in private infrastructure funds managed by third-party managers (such funds, “Portfolio Funds” and the managers to such funds, “Portfolio Fund Managers”); and (iv) individual publicly listed companies that pursue the business of private infrastructure investing, utilities, and master limited partnerships that pursue the business of infrastructure ownership, operations, and/or investing, including listed mutual funds and exchange traded funds holding multiple listed infrastructure stocks, listed infrastructure funds and funds-of-funds, special purpose acquisition companies (“SPACs”), asset managers, holding companies, investment trusts, closed-end funds, financial institutions, and other vehicles whose primary purpose is to own and operate, invest in, lend capital to, or provide services to privately held infrastructure companies, quasi-governmental infrastructure entities, public-private partnerships, and/or public infrastructure owners and operators.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly, 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	$1,000,000 (Class I) $50,000 (Class II) $25,000,000 (Class III) initial investment, $5,000 subsequent investment
Management Fee:	1.5% on net assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	No
Fee Waiver:	Expense Limitation and Reimbursement Agreement to reduce Management Fee and limit operating expenses
Distributor:	Foreside Financial Services, LLC
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Ultimus Fund Solutions, LLC
Custodian:	UMB Bank, N.A.