

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	8/30/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Nuveen Fund Advisors, LLC
Sub-Adviser(s):	Nuveen Asset Management, LLC
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Yes; Nuveen CLO Opportunities Fund LP will reorganize with and transfer all of its assets and liabilities to the fund.
Asset Class:	Credit
Objective:	The investment objective of the Fund is to seek to generate attractive risk-adjusted returns
Strategy:	The Fund seeks to generate attractive risk-adjusted returns by investing in CLO securities of broadly syndicated loan CLOs and CLO Warehouses. The Fund will seek to capitalize on opportunities in the primary (i.e., new issue) and secondary CLO markets. The Fund may also opportunistically invest in senior loans; debt securities, including high yield bonds and convertible bonds; other securitized assets, including asset-backed securities and mortgage-backed securities; and investment vehicles investing in the foregoing. A substantial portion of the Fund's investments will be rated below investment grade or, if unrated, deemed by the Fund's portfolio managers to be of comparable quality. Nuveen Asset Management's CLO investment philosophy is a credit focused; bottom-up approach with technical analysis of the markets.
Fund of Funds:	No
Invest-up Period:	3-months
Redemptions:	Quarterly 5% – 25%
NAV Frequency:	Daily
Minimum Investment:	\$100,000 (Class I), \$2,500 (Classes A1/A2) initial investment No minimum (Class I), \$100 (Classes A1/A2) subsequent investment
Management Fee:	X% of total managed assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	Nuveen Securities, LLC
Fund Counsel:	Stradley Ronon Stevens & Young, LLP
Fund Administration:	Nuveen Fund Advisors, LLC
Custodian:	State Street Bank and Trust Company