## **Nuveen Enhanced Floating Rate Income Fund**



**Prospectus Summary** 

Fund Structure: Interval Fund

Term: Perpetual

Suitability Minimum: No suitability restrictions

Initial N-2 Filing Date: 11/21/2023

1940 Act Registered: Yes

1933 Act Registered: Yes

Adviser: Nuveen Fund Advisors, LLC

**Sub-Adviser(s):** Nuveen Asset Management, LLC

Investment Consultant: None

New Entrant: No

**Predecessor Fund/Seed** 

Capital:

None

Asset Class: Credit

**Objective:** Seek a high level of current income and secondarily seek capital appreciation.

The Fund seeks a high level of current income by primarily investing in below investment grade floating-rate loans and other floating-rate securities. Capital appreciation is a secondary objective. Nuveen Asset Management, LLC, the Fund's subadviser ("Nuveen Asset Management"), bases its investment process on fundamental, bottom-up credit analysis. Analysts assess sector dynamics, company business models and asset quality. Inherent in

Nuveen Asset Management's credit analysis process is the evaluation of potential upside and downside to any credit. As such, Nuveen Asset Management concentrates its efforts on sectors where there is sufficient transparency to assess the downside risk and where firms have assets to support meaningful recovery in case of default. In its focus on downside protection, Nuveen Asset Management favors opportunities where valuations can be quantified and risks assessed.

Fund of Funds: No

Invest-up Period: 3-months

**Redemptions:** Quarterly 5% – 25%

NAV Frequency: Daily

Minimum Investment: \$100,000 initial investment, no minimum for subsequent investment

Management Fee: X% of total managed assets

Acquired Fund Fees and

**Expenses:** 

None

Income Incentive/

Performance Fee:

None

Fee Waiver: TBD

**Distributor:** Nuveen Securities, LLC

Fund Counsel: Stradley Ronon Stevens & Young, LLP

Fund Administration: Nuveen Fund Advisors, LLC

Custodian: State Street Bank and Trust Company