Origin Real Estate Credit Interval Fund

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	5/9/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Origin Credit Advisers, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Origin Multifamily Credit Fund, LLC (MCF); Origin MCF Parallel Fund, L.P. (MCF Parallel Fund); Origin Strategic Credit Fund, LLC (SCF)
Asset Class:	Asset Backed Lending
Objective:	The Fund's primary investment objectives are to maximize current income and preserve investor capital, with a secondary focus on long-term capital appreciation.
Strategy:	The Fund concentrates its investments (i.e., invests more than 25% of its assets) in the real estate industry. Under normal circumstances, the Fund will originate, invest and manage at least 80% of its net assets (plus the amount of borrowings for investment purposes) in a portfolio of multifamily real estate loans and other real estate-related investments located in the United States. Real estate related investments include, but are not limited to, agency and non-agency commercial mortgage-backed securities ("CMBS"), commercial real estate collateralized loan obligations ("CRE CLOs") and single-asset, single-borrower loans ("SASBs"), preferred equity issued by real estate investment trusts, as such term is defined under the Code ("REITs") or companies that develop, own and operate commercial real estate assets, mezzanine loans backed by commercial real estate assets, syndicated loans and securities issued by publicly-traded REITs. Additionally, the Fund may also invest in direct lending opportunities, such as privately originated, first lien senior secured and unitranche loans, second lien loans, mezzanine debt, other forms of junior or subordinated debt, preferred equity, warrants and common equity related to a credit investment. A privately originated loan is a loan that the Fund sources directly from a borrower or private equity sponsor and lends directly to the borrower. This is distinct from a syndicated loan, which is generally underwritten by a bank and then syndicated, or sold, in several pieces to a large group of other investors identified by the bank. Originated loans are generally held until maturity or until they are refinanced by the borrower.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	$5,000 (Class E, Class I) minimum initial investment; $1,000 subsequent minimum investment; $25,000,000 (Class O) minimum initial investment; $5,000 subsequent minimum investment
Management Fee:	1.25% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	Income Incentive Fee
Fee Waiver:	TBD
Distributor:	Ultimus Fund Distributors, LLC
Fund Counsel:	Vedder Price P.C.
Fund Administration:	Ultimus Fund Solutions, LLC
Custodian:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.