

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No fund level suitability restrictions
Initial N-2 Filing Date:	3/29/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Pop Venture Advisers LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Venture / Private Equity
Objective:	Provide shareholders current income and capital appreciation by investing in equity securities of private, operating, early-stage, mid-stage and late-stage growth companies seeking capital.
Strategy:	The Fund, under normal circumstances, invests at least 80% of its total assets in Privately Held Companies, Pop Venture Advisers, LLC (the “Adviser”) utilizes a proprietary, comprehensive, diligence, and valuation software (the “Locker”) available to privately held companies and verified by CrowdCheck Inc. The Locker and CrowdCheck Inc. are owned by Pop Venture Inc. (“Pop Venture”), an affiliate of the Adviser. The Fund will seek to achieve its investment objective principally through ordinary income by seeking capital gains on its equity investments, typically in the form of common stock of Privately Held Companies. The Fund focuses on cash flow positive pre-IPO companies and will invest across sectors and across geographies throughout the US. The Fund seeks to provide Investors with returns that are non-correlated to, or independent of, the returns of the global equity and fixed income markets. The Fund's investment process is focused on building a robust and tempered investment portfolio that is comprised of traditional growth companies as well as companies that fall outside of the classic growth stock classification but are currently exhibiting growth characteristics. This allows for the flexibility to navigate various market environments, regardless of whether or not a particular style is in favor.
Fund of Funds:	No
Invest-up Period:	Within two years
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$25 initial investment and \$25 subsequent investment (shares of beneficial interest)
Management Fee:	2.00% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	TBD
Fund Counsel:	Winston & Strawn LLP
Fund Administration:	TBD
Custodian:	TBD