

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	6/6/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	ABS Investment Management LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	ABS Global Pre-IPO LP (the "Predecessor Fund"), will be reorganized with and into the Founder's Share class of the Fund.
Asset Class:	Specialty / Other
Objective:	The Fund's investment objective is to seek capital appreciation over a multi-year horizon. To achieve its investment objective, the Fund has adopted a non-fundamental policy to invest, under normal circumstances, at least 80% of its assets (the "80% Policy") in "Pre-IPO" and "Growth" securities, as each of the foregoing terms is defined below. The Fund defines Pre-IPO securities as: (i) securities of companies that do not have a class of securities listed on an "exchange" as such term is defined under the 1934 Act (each, a "Private Company"), provided that in the event that the issuer of such a security conducts an initial public offering following the Fund's investment, such security shall remain a Pre-IPO security for the duration of any "lock-up" or contractual restriction on disposal applicable to such security, (ii) securities of hedge funds, venture capital funds, and other funds or special purpose vehicles that invest primarily in Private Companies and rely on exclusions from the 1940 Act under Section 3(c)(1) or 3(c)(7) thereof (collectively "Private Funds"), (iii) private investment in public equity ("PIPE") transaction securities, and (iv) securities of special purpose acquisition vehicles ("SPACs"), (together with Private Funds and SPACs "Pooled Investment Vehicles"). The Fund defines "Growth" securities as those issued by companies represented in a growth-oriented index maintained by a third party, presently the MSCI ACWI IMI Growth Index or the Nasdaq Composite Index. Over the long term, the Adviser expects to invest primarily in Pre-IPO securities but may invest a larger portion of the Fund's assets in Growth securities to generate liquidity or when attractive investments in Pre-IPO securities are not available.
Strategy:	
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$25,000 (Founder Class), TBD (Retail Class and Class C) initial purchase; \$10,000 (Founder Class), TBD (Retail Class and Class C) subsequent minimum investment
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	TBD
Fund Counsel:	Thompson Hine LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.