

Prospectus Summary

Fund Structure:	Listed CEF
Term:	TBD
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	7/18/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	RiverNorth Capital Management, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Venture/Private Capital
Objective:	The Fund seeks to track the investment results of the Prime Unicorn™ 30 Index over the period beginning from the date of this Prospectus through the Termination Date, excluding the distributions of investment income with respect to the Fund's Collateral Investments and before fees and expenses. The Index Returns are subject to a cap of 100% on the maximum percentage of any positive returns on the Fund's net asset value that a shareholder can achieve from investing in the Fund over the duration of the Fund's term, as measured from the Fund's initial NAV per share of common stock of \$[100.00] to the NAV per share of the Fund's common stock on the Termination Date.
Strategy:	The Fund will seek to achieve its investment objective by entering into one or more swap agreements that provide exposure to, and correspond to the returns of, the Index. The Index was developed by Lagniappe Labs LLC and is calculated by the Index Calculation Agent, Solactive AG. The Index is a modified market cap price return index designed to measure the price performance of private companies in the United States valued at \$1 billion or more that have raised venture capital. The Index's composition is reconstituted and rebalanced on a quarterly basis on the third Wednesday of each January, April, July and October. To the extent that the Index concentrates in a particular industry or group of industries, the Fund may be deemed to concentrate in such industry or group of industries.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Exchange listed liquidity - Redemptions not permitted
NAV Frequency:	Weekly
Minimum Investment:	TBD
Management Fee:	X% of Total Managed Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	None
Distributor:	TBD
Fund Counsel:	Chapman and Cutler LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.