RiverNorth Short Prime Unicorn Fund 2027, Inc.

XA INVESTMENTS

Prospectus Summary	
Fund Structure:	Listed CEF
Term:	TBD
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	7/18/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	RiverNorth Capital Management, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Venture/Private Capital
Objective:	The Fund seeks to achieve the inverse (-100%) of the U.S. dollar returns of the RiverNorth Long Prime Unicorn Fund generated by the Long Fund's investment exposure to the Prime UnicornTM 30 Index over the period beginning from the date of this Prospectus through the Termination Date, excluding the distributions of investment income with respect to the Fund's Collateral Investments and before fees and expenses.
Strategy:	The Fund will seek to achieve its investment objective by entering into one or more swap agreements that correspond to the inverse dollar returns of the Long Fund Returns, as such returns are measured from the the Long Fund's initial NAV per share of common stock of $[100.00] to its NAV per share of common stock on the Termination Date. In order to collateralize its swap agreements and other derivative instruments, the Fund also expects to invest in cash and U.S. Treasury securities and other high credit quality short term fixed income or similar securities (collectively, the "Collateral Investments").
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Exchange listed liquidity - Redemptions not permitted
NAV Frequency:	Weekly
Minimum Investment:	TBD
Management Fee:	X% of Total Managed Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	None
Distributor:	TBD
Fund Counsel:	Chapman and Cutler LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.