RoboStrategy, Inc.

Prospectus Summary	
Fund Structure:	Tender Offer
Term:	Perpetual
Suitability Minimum:	Accredited
Initial N-2 Filing Date:	9/9/2025
1940 Act Registered:	Yes
1933 Act Registered:	No
Adviser:	FP Strategies, LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Current Portfolio: $131 million
Asset Class:	Private Equity / Venture Capital
Objective:	The Fund's investment objective is to seek long-term capital appreciation, principally through capital gains on equity and equity-linked investments in robotics and embodied AI companies.
Strategy:	The Fund seeks to meet its investment objective by investing primarily in equity and equity-linked securities of private and public companies operating in the fields of robotics and embodied AI. These portfolio companies may include issuers of common stock, preferred equity, or convertible debt instruments that can convert into such equity interests. The Fund seeks to construct a high-conviction, thematically aligned portfolio of 12 to 20 positions, with no more than 25% of net asset value invested in any single company. Under normal market conditions, the Fund will invest at least 80% of its net assets in equity and equity-linked securities of robotics and embodied AI technology companies principally based in the United States. In addition to direct investments, the Fund may access portfolio companies (i) through structured vehicles such as special purpose vehicles ("SPVs"), (ii) by investing in forward contracts for future delivery of stock, swaps or other synthetic equity agreements, or (iii) by investing in private investment funds, such as venture funds and private equity funds to gain diversified exposure or co-investment rights. The Fund may also participate directly in co-investment rounds alongside venture capital firms, strategic partners, or syndicate-led investment groups. SPVs targeted by the Fund typically provide exposure to a single portfolio company and are generally organized by third-party sponsors, often with associated administrative and performance-related fees. These SPVs are expected to be organized as limited liability companies or limited partnerships. The Private Funds in which the Fund invests may be organized as limited liability companies or limited partnerships and may rely on Section 3(c)(1) or 3(c)(7) of the 1940 Act to be excluded from the definition of "investment company" under the 1940 Act.
Fund of Funds:	Partial
Invest-up Period:	As soon as practicable
Redemptions:	No Right of Redemption
NAV Frequency:	Monthly
Minimum Investment:	$50,000 minimum initial investment; $1,000 minimum subsequent investment
Management Fee:	2.50% of Total Managed Assets
Acquired Fund Fees and Expenses:	0.00% (Estimated to be less than one basis point)
Income Incentive/ Performance Fee:	None
Fee Waiver:	None
Distributor:	TBD
Fund Counsel:	Eversheds Sutherland (US) LLP
Fund Administration:	U.S. Bancorp Global Fund Services
Custodians:	U.S. Bank, N.A.

Note: The fund's name contains a hyperlink to its initial N-2 filing.