

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	6/21/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Sphinx Investments LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes (One additional fund in registration)
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Fund of Funds
Objective:	Seek to generate consistent income returns while preserving capital.
Strategy:	The Fund pursues its investment objective by opportunistically investing in privately held investment vehicles (all such investments, collectively with any other investments held by the Fund, the "Investments"). The Fund expects that a majority of its Investments will be in investment vehicles located offshore. While such investment vehicles will generally be open-ended, Sphinx Investments LLC (the "Adviser"), expects some of them may place significant restrictions on withdrawals and that, therefore, that the Fund will hold its Investments for a significant period of time (potentially, for five to seven years). The Fund is a "fund of funds". The Adviser may also elect to divest from Investments based on exit return and geographic considerations, among others, at any time.
Fund of Funds:	Yes
Invest-up Period:	As soon as practicable
Redemptions:	Annually 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$500 initial investment and \$100 subsequent investment (shares of beneficial interest)
Management Fee:	1.75% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	TBD
Fund Counsel:	Foley & Lardner, LLP
Fund Administration:	TBD
Custodians:	TBD