StartInvest Venture Fund



Prospectus Summary

Fund Structure: Interval Fund

Term: Perpetual

Suitability Minimum: No suitability restrictions

Initial N-2 Filing Date: 6/6/2024

1940 Act Registered: Yes

1933 Act Registered: Yes

Adviser: Startinvest Financial LLC

Sub-Adviser(s): None
Investment Consultant: None

New Entrant: Yes

Predecessor Fund/Seed

Capital:

Strategy:

Unknown

Asset Class: Venture Capital

Objective: The Fund's investment objective is to seek long-term growth of capital.

The Fund's primary investment focus, under ordinary circumstances, is on domestic and foreign equity securities of companies aligned with the Fund's investment theme of innovation. The Adviser defines "innovation" as the introduction of new technologically enabled products or services capable of potentially altering global paradigms. According to the Adviser, relevant companies within this theme are those relying on or benefiting from the advancement of new products or services, technological enhancements, and progress in scientific research across artificial intelligence ("Artificial Intelligence Companies"), automation and manufacturing

("Automation Companies"), and the expanding utilization of shared technology, infrastructure, and services ("New Internet Companies"). To fulfill its investment objective, the Fund has the flexibility to invest extensively in privately placed or restricted securities, such as Rule 144A securities, which are privately placed securities bought by qualified institutional buyers. Additionally, it can invest in illiquid securities and those lacking a readily available secondary

market, including those issued by private companies. These issuers might not have registered securities or be obligated to report periodically under the Securities Exchange Act of 1934, as amended. The Fund can invest in such securities without constraints. Presently, it anticipates

allocating the remaining assets to publicly traded securities.

Fund of Funds: No

Invest-up Period: As soon as practicable

Redemptions: Annually 5% - 25%

NAV Frequency: Daily

Minimum Investment: \$10 minimum initial investment, no subsequent minimum

Management Fee: X% of Net Assets

Acquired Fund Fees and

Expenses:

None

Income Incentive/

Performance Fee:

None

Fee Waiver: Expense Limitation and Reimbursement Agreement on fees and operating expenses

Distributor: TBD

Fund Counsel: TBD

Fund Administration: TBD

Custodians: TBD