

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	4/30/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Veripax Wealth Management, Inc.
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	Seek long-term growth of capital.
Strategy:	The Fund pursues its investment objective by investing in a portfolio of senior structured notes from Global Systemically Important Banks (“GSIBs”). A GSIB is a foreign or domestic bank whose risk profile is considered by regulators to be of such importance that the bank’s failure would trigger a wider financial crisis and threaten the global economy (i.e. too big to fail). Therefore, these banks are subject to stricter regulation. Structured notes are senior, unsecured debt obligations of these banks with terms that can be “structured” to provide a wide variety of return conditions beyond traditional simple interest. The Fund invests in structured notes with various return configurations, including enhanced index notes, defined outcome notes, contingent coupon notes, and discounted secondaries. In addition, the Fund invests in a portfolio of liquid investments and privately offered preferred stock of public companies with up to 25% of the Fund’s assets.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000,000 (Class I) initial investment \$100 (Class I) subsequent investment
Management Fee:	1.20% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses that are in excess of 2.00% annually
Distributor:	Ultimus Fund Distributors, LLC
Fund Counsel:	DLA Piper LLP
Fund Administration:	Ultimus Fund Solutions, LLC
Custodians:	TBD