

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	10/25/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Strive Asset Management, LLC and LEH II Management LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Yes; Del Rio Royalty Company II LLC merged into the fund and transferred all its assets and liabilities to the fund.
Asset Class:	Oil and Gas Interest
Objective:	The Fund's investment objective is to seek to generate current income while secondarily seeking long-term capital appreciation.

Strategy:

The Fund seeks to achieve its investment objectives by investing at least 80% of its net assets (plus the amount of any borrowings for investment purposes) in energy-related assets located in the continental United States (collectively, "Oil and Gas Interests"). Oil and Gas Interests include non-operated working interests, mineral interests, royalty interests, Overriding Royalty Interests ("ORRIs"), fee, state or federal mineral property rights and similar interests and will typically be located in well-established regions of the continental United States. The Fund will typically gain exposure to its Oil and Gas Interests through co-investment arrangements, joint ventures or wholly-owned subsidiaries (collectively, "Oil and Gas Investment Vehicles"). The potential investment structure of the Oil and Gas Investment Vehicles themselves may also vary. The Oil and Gas Investment Vehicles may be entities, including special purpose vehicles, in which the Fund has a majority or minority interest, or wholly-owned subsidiaries of the Fund ("Wholly Owned Entities"). The Oil and Gas Investment Vehicles are expected to consist in part of entities in which the Fund will co-invest alongside affiliates of the Fund, including affiliates of Strive Asset Management, LLC ("Strive") and LEH II Management LLC ("Lincoln", and collectively with Strive, the "Co-Advisers") ("Co-Investment Entities"), subject to the terms and conditions of an exemptive order the Fund received from the Securities and Exchange Commission (the "SEC") allowing the Fund and/or the Co-Investment Entities to co-invest alongside certain entities affiliated with or managed by one or both of the Co-Advisers.] The Oil and Gas Investment Vehicles may also consist of entities in which the Fund will co-invest solely alongside unaffiliated third-party investors ("Joint Venture Entities").

Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$2,500 (Class I) initial investment, \$100 for subsequent investment
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	Estimated to be <0.01% of Net Assets
Income Incentive/Performance Fee:	None
Fee Waiver:	Reduce Management fee to X% for the one-year period beginning from the effective date.
Distributor:	SEI Investments Distribution Co.
Fund Counsel:	Morgan, Lewis & Bockius LLP
Fund Administration:	SEI Investments Global Funds Services
Custodians:	TBD