

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No Suitability Restrictions
Initial N-2 Filing Date:	6/4/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	TCG Strategic Income Advisor LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	The Fund's investment objectives are to provide attractive risk-adjusted returns and current income.
Strategy:	The Fund seeks to achieve its investment objectives, under normal market conditions, by opportunistically allocating its assets across a wide range of diversified credit strategies, with a primary focus on: (1) Private Credit, which includes directly originated asset-based lending, directly originated first-lien, second-lien and unitranche senior loans to lower-to-mid middle-market companies, as well as corporate mezzanine debt and preferred equity; and (2) Liquid Credit, including publicly traded high yield bonds, first- and second-lien secured bank loans, hybrid instruments, and structured credit (e.g., collateralized loan obligation ("CLO") mezzanine debt). The Fund's portfolio will be composed principally of privately originated debt backed by financial or physical assets, such as infrastructure, real estate, commercial finance (including equipment and aircraft leasing), royalty finance, receivables, and other tangible or intangible assets, as well as companies with cash flow and enterprise value coverage. Loan interests held by the Fund may take the form of (i) direct interests acquired during a primary distribution or other purchase of a loan, (ii) loans originated by the Fund or (iii) assignments of, novations of or participations in all or a portion of a loan acquired in secondary markets. The Fund's portfolio will also include liquid credit investments, including bonds, loans and hybrid instruments.
Fund of Funds:	No
Invest-up Period:	As soon as practicable
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	TBD
Management Fee:	X% of Net Assets
Acquired Fund Fees and Expenses:	TBD
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation Agreement on fees and operating expenses
Distributor:	TBD
Fund Counsel:	Chapman and Cutler LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.