TCW Private Asset Income Fund

Prospectus Summary	
Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	No suitability restrictions
Initial N-2 Filing Date:	9/16/2024
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	TCW Asset Backed Finance Management Company LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Credit
Objective:	The Fund's investment objective is to seek to provide attractive risk-adjusted returns and produce current income.
Strategy:	The Fund, under normal circumstances, will invest at least 80% of its net assets in private credit investments. The Fund's investments are expected to encompass a wide spectrum of instruments, including without limitation: (i) directly originated senior or first-lien asset-backed loans; (ii) directly originated mezzanine or second-lien asset-backed loans; (iii) diversified portfolios of receivables across consumer credit, mortgage credit, small business loans, and other asset classes, other types of secured credit backed by physical assets (including, for example, real estate, infrastructure, digital infrastructure, datacenters, railcar, and aviation); (iv) securitized products and related derivatives, including collateralized loan obligations ("CLOs"), asset-backed securities ("ABS"), residential and commercial mortgage-backed securities, credit default swaps and exposure to ABS indices such as CMBX; and (v) opportunistic credit investments that seek to opportunistically provide capital to borrowers or liquidity to secondary-market sellers, including corporate loans, convertible bonds, royalties, litigation finance, significant risk transfers, and other non-standard receivables. The Fund may invest a portion of its assets in instruments like stressed and distressed securities, notes, bills, debentures, bank loans, convertible and preferred securities and government and municipal obligations.
Fund of Funds:	No
Invest-up Period:	3 months
Redemptions:	Quarterly 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	$10,000 (Class A), $1,000,000 (Class I) initial investment. Subsequent investment minimum TBD.
Management Fee:	1.00% of Net Assets
Acquired Fund Fees and Expenses:	None
Income Incentive/ Performance Fee:	None
Fee Waiver:	Expense Limitation and Reimbursement Agreement on fees and operating expenses
Distributor:	TCW Funds Distributors LLC
Fund Counsel:	Paul Hastings, counsel to the fund; Kirkland & Ellis LLP, special counsel to the fund
Fund Administration:	TBD
Custodian:	TBD