

Prospectus Summary

Fund Structure:	Listed CEF
Term:	Perpetual
Suitability Minimum:	No Restrictions
Initial N-2 Filing Date:	8/8/2025
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Ultra Capital Management LLC
Sub-Adviser(s):	None
Investment Consultant:	None
New Entrant:	Yes
Predecessor Fund/Seed Capital:	Unknown
Asset Class:	Private Equity
Objective:	The Fund's investment objective is to maximize its portfolio's total return, principally by seeking capital gains on our equity and equity-related investments. Under normal circumstances, the Funds intends to invest at least 80% of its net assets (plus borrowings for investment purposes) in companies involved in the design, development, production, manufacture, implementation, and commercialization of AI and AI infrastructure. The Fund will invest primarily in the equity and equity-related securities of private late-stage AI Companies, located in the United States. The Fund may also invest on an opportunistic basis in emerging companies, select U.S. publicly traded equity securities or certain non-U.S. companies that otherwise meet the Fund's investment criteria. The Fund will seek to deploy capital primarily in the form of non-controlling equity and equity-related investments, including common stock, warrants, preferred stock and similar forms of senior equity, which may or may not be convertible into a portfolio company's common equity, and convertible debt securities with a significant equity component. In addition, the Fund may purchase units or shares of Private Funds to gain economic exposure to AI Companies. To maximize its portfolio's total return, the Fund will take a structure-agnostic approach to investing and may also deploy capital into equity-related investments, such as forward contracts for future delivery of stock, swaps or other synthetic equity agreements, and units or other ownership of limited liability companies, limited partnerships, or other special purpose vehicles that serve to provide the Fund with financial exposure to the equity of a single issuer or portfolio company.
Strategy:	
Fund of Funds:	No
Invest-up Period:	3 Months
Redemptions:	Exchange listed liquidity – Redemptions not permitted
NAV Frequency:	Quarterly
Minimum Investment:	Market Price
Management Fee:	X% of Total Managed Assets
Acquired Fund Fees and Expenses:	0.00% (Estimated to be less than one basis point)
Income Incentive/Performance Fee:	None
Fee Waiver:	None
Distributor:	TBD
Fund Counsel:	Eversheds Sutherland (US) LLP
Fund Administration:	TBD
Custodians:	TBD

Note: The fund's name contains a hyperlink to its initial N-2 filing.