

Prospectus Summary

Fund Structure:	Interval Fund
Term:	Perpetual
Suitability Minimum:	None; No suitability restrictions at fund level
Initial N-2 Filing Date:	10/5/2023
1940 Act Registered:	Yes
1933 Act Registered:	Yes
Adviser:	Voya Investments, LLC
Sub-Adviser(s):	Voya Investment Management Co. LLC
Investment Consultant:	None
New Entrant:	No
Predecessor Fund/Seed Capital:	No
Asset Class:	Credit
Objective:	Maximize total return through a combination of current income and capital appreciation.
Strategy:	Under normal market conditions, the Fund invests at least 80% of its net assets (plus borrowings for investment purposes) in securitized credit instruments. The Fund will provide shareholders with at least 60 days' prior written notice of any change in this investment policy. Securitized credit instruments include commercial mortgage-backed securities ("CMBS"), asset-backed securities ("ABS") or collateralized loan obligations ("CLOs"), agency and non-agency residential mortgage-backed securities ("RMBS"), and collateralized mortgage obligations ("CMOs"). These instruments may be fixed rate or adjustable rate instruments. Agency MBS are issued or guaranteed by the U.S. government, its agencies or instrumentalities, which include mortgage pass-through securities representing interests in pools of mortgage loans issued or guaranteed by the Government National Mortgage Association ("GNMA"), the Federal National Mortgage Association ("FNMA"), or the Federal Home Loan Mortgage Corporation ("FHLMC"). The Fund may also invest in other fixed-income instruments, which include bonds, debt instruments and other similar instruments issued by various U.S. and non-U.S. public or private sector entities
Fund of Funds:	No
Invest-up Period:	3-months
Redemptions:	Quarterly, 5% - 25%
NAV Frequency:	Daily
Minimum Investment:	\$1,000 (\$250 for IRAs) (Class A and Class C); \$250,000 (Class I) initial investment, no minimum for subsequent investment
Management Fee:	1.15% on managed assets
Acquired Fund Fees and Expenses:	No
Income Incentive/ Performance Fee:	No
Fee Waiver:	Expense Limitation Agreement on operating expenses
Distributor:	Voya Investments Distributor, LLC
Fund Counsel:	Ropes & Gray LLP
Fund Administration:	Voya Investments, LLC (Sub-Administrator: Bank of New York Mellon)
Custodian:	Bank of New York Mellon